

20-Dec-24

MARKET STATISTICS	Change	Value
Market turnover ~ TZS Bln	221.03%	12.44
Volume of shares Traded	92.78%	3,459,406
Total market Capitalization (TZS Bln)	0.91%	17,700.86
Domestic market Capitalization (TZS Bln)	-0.80%	12,121.70
All Share Index (DSEI)	19.12	2,120.80
Tanzania Share Index (TSI)	(36.70)	4,576.34
Net foreign outflow ~ TZS Bln		(8.86)
Bond Face Value (TZS Bln)	68.93%	100.37
Bond Turnover (TZS Bln)	71.69%	104.37
GDP Growth rate		2024 5.60%
Inflation rate		Nov-24 3.00%
Annual private sector credit growth		Sep-24 17.50%
Annual Money supply growth (M3)		Sep-24 10.60%

TOP MOVERS	TICKER	PRICE (TZS)	WAP*	VOLUME	TURNOVER (TZS)	% YTD
Tanzania Cigarette Company Plc	TCC	17,000	6,001	1,780,100	10.68 Bln	0.00%
CRDB Bank Plc	CRDB	650	649	1,361,881	884 Mln	41.30%
NMB Bank Plc	NMB	5,350	5,174	118,429	612.8 Mln	18.89%
Tanzania Portland Cement Plc	TPCC	3,260	3,279	57,728	189.3 Mln	-25.23%
National Investment Company Ltd	NICO	650	654	38,579	25.2 Mln	30.00%
Dar es salaam Stock Exchange Plc	DSE	2,360	2,407	4,519	10.9 Mln	31.11%

INVESTORS PARTICIPATION


GAINERS & LOSERS	Price	WAP	%Δ	1 M	YTD
Tanzania Tea Packers Limited	120	120	9.09%	9.09%	0.00%
DCB Commercial Bank Plc	140	140	3.70%	-9.68%	7.69%
NMB Bank Plc	5350	5174	-0.93%	0.00%	18.89%
National Investment Company Ltd	650	654	-1.52%	-5.80%	30.00%
Dar es salaam Stock Exchange Plc	2360	2407	-2.48%	-1.67%	31.11%
Mkombozi Commercial Bank Plc	540	543	-3.57%	-3.57%	-14.29%
Tanga Cement Plc	1780	1872	-5.32%	-7.29%	-16.04%
Swissport Tanzania Plc	1100	1095	-8.33%	-8.33%	-16.67%
Tanzania Portland Cement Plc	3260	3279	-9.44%	-9.94%	-25.23%

	PRICE(TZ)	WAP	VOLUME	TURNOVER TZS	% YTD	P/E	P/B
CRDB	650	649	1,361,881	883,990,230	41.30%	4.83	1.15
DCB	140	140	41,156	5,757,775	7.69%	7.03	0.43
DSE	2,360	2407	4,519	10,876,620	31.11%	12.23	1.98
JATU	265		0	0	0.00%	10.19	0.95
MBP	310	340	612	208,080	1.64%	6.20	0.44
MCB	310	310	380	117,800	0.00%	-44.93	0.80
MKCB	540	543	4,000	2,172,620	-14.29%	10.77	0.53
MUCOBA	400	400	10	4,000	0.00%	31.57	2.97
NICO	650	654	38,579	25,214,000	30.00%	6.70	0.39
NMB	5,350	5174	118,429	612,800,550	18.89%	6.24	1.59
PAL	400	400	430	172,000	0.00%	-1.42	-0.16
SWALA	450		0	0	0.00%	-4.38	-0.16
SWIS	1,100	1095	1,107	1,212,600	-16.67%	9.60	1.25
TBL	10,900	10400	170	1,768,000	0.00%	10.31	4.07
TCC	17,000	6001	1,780,100	10,681,620,000	0.00%	24.75	11.02
TCCL	1,780	1872	5,396	10,100,600	-16.04%	12.19	0.83
AFRIPRISE	220	223	39,645	8,859,725	15.79%	8.84	0.49
TOL	670	690	548	378,120	1.52%	11.16	1.46
TPCC	3,260	3279	57,728	189,303,900	-25.23%	6.03	1.96
TTP	120	120	3,327	399,240	0.00%	0.27	6.68
VODA	770	740	1,389	1,027,860	0.00%	120.88	2.13
YETU	510		0	0	0.00%	15.94	0.74
TOTAL			3,459,406	12,435,983,720			

FIXED INCOME MARKET						TZS Bln	TZS Bln
Issuer	Term	Coupon	AV.Yield	Av.Price	Deals	Face Value	Turnover
Government	15	13.50%	13.16%	101.84%	8	49.7340	50.7166
Government	20	15.49%	15.27%	101.43%	36	20.0933	21.7488
Government	25	12.56%	13.16%	96.13%	10	18.2799	19.0449
Government	25	15.95%	15.23%	104.48%	21	12.1950	12.8024
NMB	03	9.50%	16.12%	89.12%	4	0.0635	0.0571
Government	20	12.10%	12.10%	100.00%	1	0.0050	0.0050
TOTAL					80	100.3707	104.3747

